Panasonic





Panasonic: a solid and sustainable partner





100% control of Manufacturing, R&D and QA

HIT® Own cell techology

1 Billion HIT solar cells produced since 1997

Since 1975 in solar business

heterojunction technology since 1990

HIT® mass-production since 1997

25.6% cell efficiency (for HIT® solar cells at research level)

Panasonic: responsible manufacturing

PECMY – Reduce Environmental Impact!

200 kWp HIT® PV SYSTEM

HIT DOUBLE INTEGRATION





USE OF SOLAR MODULES

EFFLUENT PURIFICATION FACILITY



WASTEWATER TREATMENT AND RECYCLYING

OFFICE

SHOWROOM





USE OF NATURAL LIGHT FOR OFFICE LIGHTING

SLUDGE TANK

SLUDGE DEHYDRATOR AND DRYER





50% REDUCTION OF SLUDGE

COOLING SYSTEM

INDUSTRIAL FREEZER





RECYCLING OF INDUSTRIAL WASTE-HEAT FOR COOLING

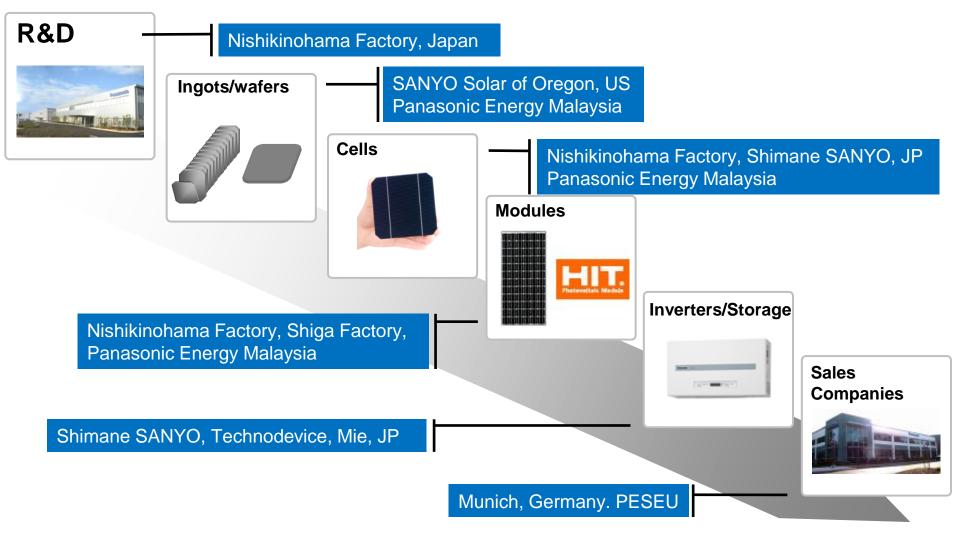
REDUCTION FIGURES:

POWER CO₂ Cost (MWh/year) (tones/year) (RM/year)

4,403.2 2,346.1 1,276,824

HIT®: 100% Panasonic

- Vertical integration Vast product line
- ► from ingots to modules. Self-engineered production machinery
- ▶ in-house production of PV inverters and storage solutions



Experience: 40 years to look back, 25 ahead fully quaranteed!

Started R&D for amorphous solar cells World's first commercialization of amorphous solar cells Started R&D for HIT® First installation of an on-grid PV system for residential use in Japan Started mass-production and sales of HIT® 1997 TOKAI university solar car powered by Panasonic starts its series of solar challenge victories (2011- today) Panasonic receives prestigious IEEE award for HITTM 2012 Panasonic Energy Malaysia Sdn. Bhd. starts mass production 2013 New lab. record for cell efficiency: 24.7%=World No.1 New lab. record for cell efficiency: 25.6%=World No.1 2014 Cumulative cell production reaches 1 billion. 40th year anniversary in solar business 2015 New record for module efficiency: 22.5%=World No.1 2016 NEW N330/325 and 15-year product guarantee New record for module efficiency: 23.8%=World No.1









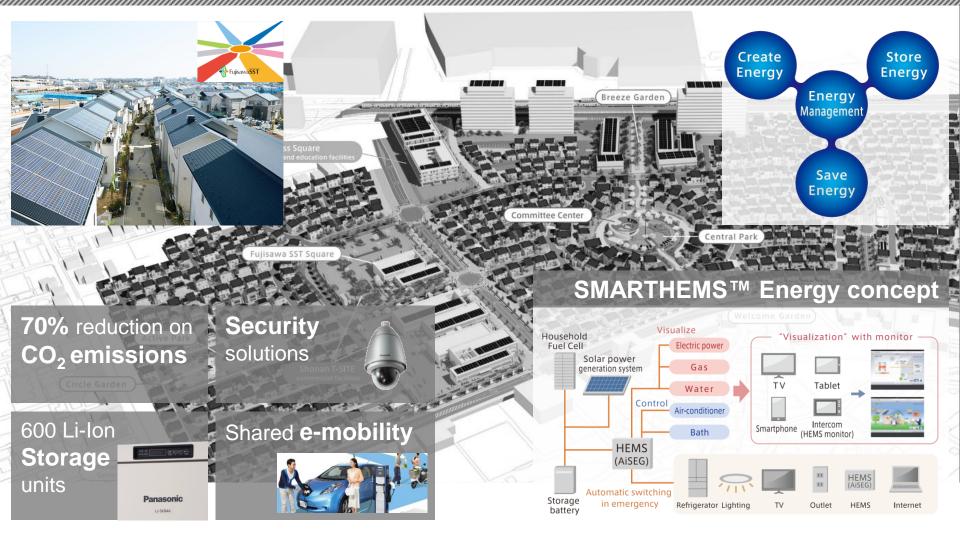




2017

20-year HIT® mass-production jubilee!

Fujisawa Sustainable Smart Town: a vision turned reality



A whollistic approach lead by Panasonic for a BETTER WORLD, a BETTER LIFE

HIT® Photovoltaic Module: extra quality and reliability

Proven high reliability

Public failure rate figures: 0.0037%*

Passed Long Term Sequential Test by TüV Rheinland (> 92% of P_{ini})

*: as of June 2017 from over **3.97 M solar modules sold in Europe since 2003**

International Standards

Panasonic
Internal Tests

IEC 61215 Module reliability test, IEC 61730 Module safety test Proven PID resistance, JISQ8901, Salt-mist corrosion (level 6), fire resistance class UNO (UNI 9177, Italy)

300% IEC standard testing plus company-specific tests prior to launch >20 internal reliability and safety tests

(including reliability check under toughest conditions as defined by JIS, Japanese Industrial Standards)

▼ Panasonic internal tests (examples)





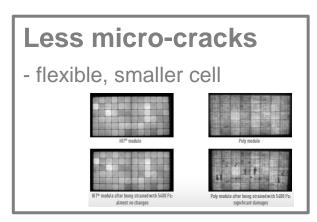


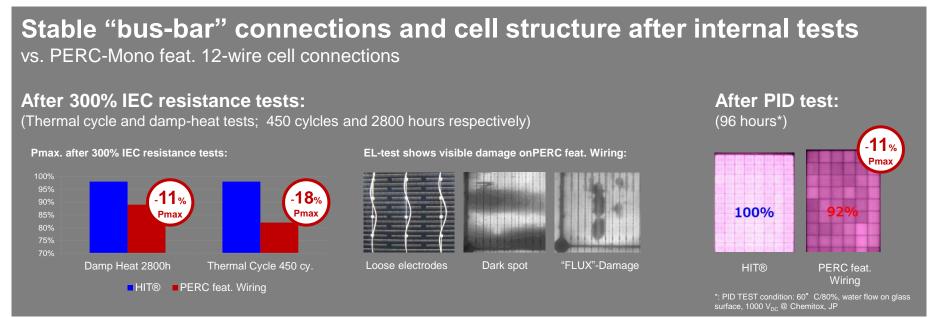
HIT® Photovoltaic Module: better long-term performance

Higher quality and superior technology result in long-term output stability

Unique cell structure - n-type c-Si wafer - symetrical - bifacial AR-layer (+) (TCO) n-Type mono c-Si WAFER a-Si layer((-)

Water drainage - better self-cleaning - at glass-level



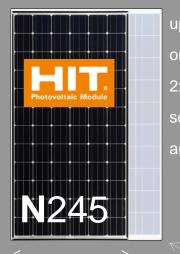


From 01.2016, product guarantee is extended from 10 to 15 years!



HIT® Photovoltaic Module: more power on any roof!

3 high-efficiency HIT® module formats for more flexibility of installation and more power on any roof!



0.8 m

up to 19.4% eff.
only 15 kg

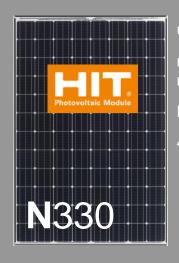
2x width = length
screwless black
anodized frame

Standard 60-cell module



4 shading zones ideal for portrait installation

More rows on flat roof



up to 19.7% eff.

more power, less modules needed

Lower BoS costs

4 shading zones



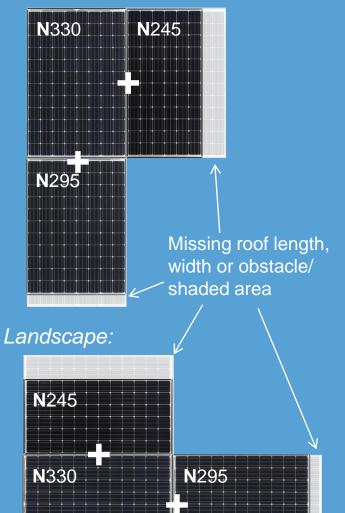




Higher output/roof results and a cheaper installation (better BoS)

HIT® Photovoltaic Module: Module combination for even more power

Portrait:



Add an extra row/column of modules with our combinable* HIT® formats



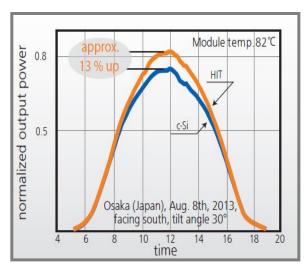


^{*:} for the electrical combination a solution with multiple stings, MPP-trackers or optimisers should be considered

HIT® Photovoltaic Module: better yield



Industry-lowest temperature coefficient (-0.258%/°C of Pmax) and better spectral sensitivity result in MORE kWh/kWp!



In central & northern Europe:

3-10% more yield expected*

*: than equivalent systems with conventional crystalline PV modules

HIT® Photovoltaic Module: better yield (in % vs PVGIS forecast)





North IT / 8.75 kWp

NL / 3.12 kWp







CH, Tessin / 1.4 MWp

GB, Wales / 3.84 kWp

DE, Saxony / 5.16 kWp



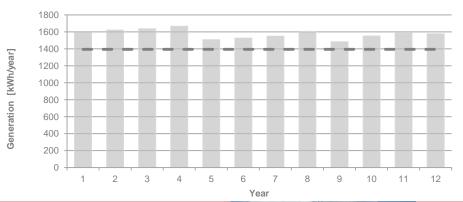




FR, Bourgogne-F.C. / 429.9 kWp

HIT® Photovoltaic Module: better long-term performance

HIT®: better than the expectations and no measurable degradation





UK, 12 years

SAP: 774 kWh/kWp Yield (12 y): 874 kWh/KWp

Installation: März 2004 Location: Gloucestershire Model: HIP-180BE

Model: HIP-180BE Output: 1.80 kWp Tilt: 40 degrees

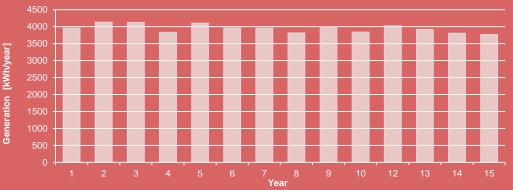
Orientation: South West

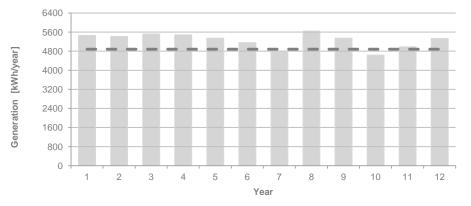
Japan, 15 years

Yield (15 y): 1181 kWh/KWp

Period: 11.2002 – 10.2016 Installation: July 2002 Location: Osaka, Japan Model: HIP-G751B1 (167 Wp) System output: 3.34 kWp









GER, 12 years

PVGIS: 969 kWh/kWp Yield (12 y): 1043 kWh/KWp

Installation: Jan 2004

Location: Gunzenhausen, Bavaria

Model: HIP-J54BE2 System output: 5.04 kWp

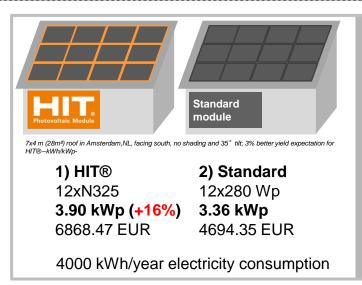
Tilt: 45 degrees Orientation: SSW



8%

more

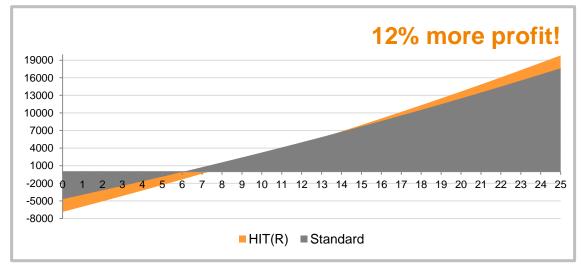
HIT® Photovoltaic Module: higher final profit, more independence



Convenient B HIT® vs Standard (Example Netherland	
	UR/W _p
Modules	+48%
Inverter	-14%
Mounting Syst.	-14%
Installation	-14%
(Margin installer:	+33%)
SYSTEM:	+15%

	HIT®		Stand.
kWh/year [average 25 years]	3641	+20%	3046
Energy independence [in % average 25 years]	91%	+15%	76%
Yearly savings (average 25 J.) [EUR]	1067	+20%	893
IRR [%]	14%		17%
Final profit (after 25 y.) [EUR]	19818	+12%	17627

More power on the roof + better BoS = higher final profit for the customer higher margin for the installer



-91% electricity bill!

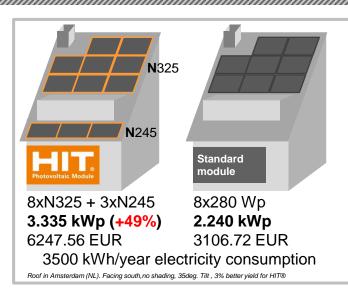
MORE:
+12% PROFIT (Customer)
+33% MARGIN (Installer)

MORE:

PEACE-OF-MIND

with Panasonic HIT®

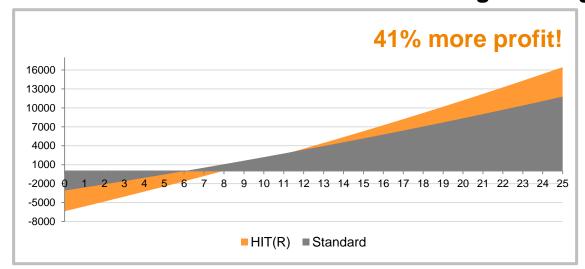
HIT® Photovoltaic Module: <u>EVEN HIGHER</u> final profit!



Convenient E HIT® vs Standard (Example Netherland	
	EUR/W _p
Modules	+48%
Inverter	-40%
Mounting syst.	-7%
Installation	-25%
(Margin installer:	+62%)
SYSTEM:	+8,5%

	HIT®		Stand.
kWh/year [average 25 years]	3114	+53%	2030
Energy independence [in % average 25 years]	88%	+31%	58%
Yearly savings (average 25 J.) [EUR]	913	+53%	595
IRR [%]	13%		17%
Final profit (after 25 y.) [EUR]	16573	+41%	11774

More power on the roof + better BoS = higher final profit for the customer higher margin for the installer



-88% electricity bill! MORE:

+41% PROFIT (Customer)
+62% MARGIN (Installer)

MORE:

PEACE-OF-MIND
with Panasonic HIT®

HIT® Photovoltaic Module: green and aesthetic













No toxic materials (RoHS-compliant)

Cell: Pb, Cd-free TCO and soldering (FLUX) **Module**: Pb-free connectors and junction box



WEEE-Directive-conform Founding member of PVCycle



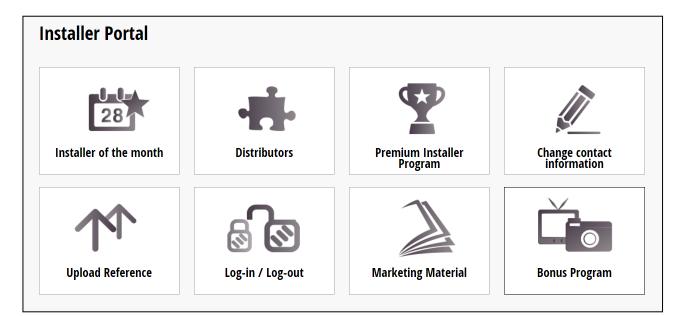


Panasonic Premium Installers: a sound cooperation

Dedicated Installer Portal:

- Contact details
- Reference upload
- Marketing webshop
- Bonus programme

Register <u>here</u>



Leads & Visibility



Bonus rewards



Marketing support



Case studies



Trainings & Events



... and interaction on social media









Panasonic THANK YOU FOR YOUR ATTENTION!